

Supported Living Checklist

Social Care

Adult Social Care	Details	Notes
Social Worker		
Name		
Contact Details		
Phone		
Email		
Adult Social Care Assessment		
Date started:		
Date Agreed:		
Support Plan		
Date Started:		
Date Agreed:		
 Shared hours 		
 1:1 hours 		
 Overnight support – 		
responsive vs waking		
night		
Personal Budget		
Who/how will this be managed		
 Direct Payment or 		
 Managed account 		
Financial Assessment		
Date of Assessment:		
What is classed as Disability		
Related Expenditure (DRE)?		
What is classed as an Essential		
Expenditures? (Rent not		
covered by benefits, council		
tax, etc)		
How often are finances		
reviewed?		
Mental Capacity Assessment		
Date of assessment		
Name of assessor		
Adult Social Care Review		
Date of review		
Any changes needed?		

D = ===			1:16-6-16-7
vebr	ινατια	on or	Liberty

Has a DoLs Assessment been	
carried out?	
Date of Application	

(
1	
1	
1	
1	
,	

Support Provider Information

Support Provider Information Support Provider Information	Details	Notes
Who is the Support Provider?		
Type of Housing		
Location Address:		
Manager Name Contact Details • Phone • Email Does the manager oversee a number of properties? Is there a house manager?		
House Mates How many Who? M/F How long they have lived there? Are their families involved? Are they compatible with your young person?		
Staff Number of staff - M/F ratio Full time Part time Staff retention/turnover Can staff drive? How are shift times managed? How do you know who is on shift? How do you know who the staff are & when new staff join? How are staff trained?		
Housing provider Who is it? Tenancy Agreements		

	1	
 Does a Mental Capacity 		
Assessment need to be		
done?		
If so by who?		
Is it in Easy read?		
Date tenancy signed		
What is their responsibility?		
Support Provider Assessment		
Date of Assessment		
Date of Review		
Communication		
How do you contact staff?		
How do you want to be		
communicated with?		
 Phone Calls 		
Photos		
 Written report 		
How do you want to maintain		
contact with your family		
member?		
How often do you want to get		
updates about your young		
person?		
How will your family member be		
supported to stay in contact with		
their siblings/extended		
family/friends?		
How will support be provided?		
Is it based on individual		
assessments?		
Is it based on a combined budget		
between the housemates?		
How can you evidence that your		
young person is getting enough		
1:1 support?		
How does the support provider		
monitor their support?		
What happens if staff are sick?		
How is support covered?		
What happens to banked hours?		
(Hours not covered due to staff		
shortages)		
How will the support provider be		
paid?		
Directly by the council Directly by the council		
Invoice to Direct Payment		
holder		
What happens if someone moves		
in/out?		
How is a new person		
selected?		

 How does that impact a combined budget & shared support? 	
What if my son/daughter is unhappy about living here? How does the support provider address this?	
Complaints How can we best work together? What is the complaints procedure?	

Finances

Financial Advice	Details	Notes
Rent:		
Who will it be paid by?		
 Universal Credit 		
 District Council 		
How will it be paid?		
 Directly to the housing 		
provider?		
Private landlord?		
Does the rent ever increase?		
Council Tax		
Is there an exemption?		
Benefits:		
Check that your young person		
is on the right benefits		
 Universal Credit 		
 Personal Independence 		
payment		
 Employment Support 		
Allowance		
Housing Benefit		
Any others?		
Who is their named appointee?		
Personal Budget		
Are you their appointee?		
Who is responsible for paying		
pays their household/utility bills?		
Young Person's Finances		
Has your young person the		
capacity to manage their own		
money? Do you need		
Lasting power of Attorney Denote the control of the control		
Deputyship M/h a will go one or a the six		
Who will manage their		
finances?		
Family		

Money Management How will your young person access their money? Will your young person need a weekly allowance? How will this be managed? Do you want to set a spending limit on individual transactions? If your young person has a bank card who knows the pin?	
Utility Bills Are they split between the housemates? Whose name are they in? Who manages them? How does your young person pay their share?	
Food Shopping/Housekeeping Who gets the groceries? How are they paid for How do you accommodate for a special diet? What if they want to order a takeaway or eat out? If an appliance breaks? How is it replaced? What if my young person is away – do they still need to contribute towards the bills?	
TV/Nefflix/Internet etc Does each person sign up for their own or are they combined? How is this managed?	

House Maintenance

Decorating	
Who is responsible for	
decorating the communal	
areas of the house?	
Who provides the furniture/TV?	
Can my young person	
decorate their own room?	
Do they need to provide their	
own furniture?	

Can the housemates put up photos etc throughout the rest of the house?	
How do you make it less clinical	
Maintenance	
Who is responsible for maintaining the inside of the property? How quickly do repairs get seen to?	
Do any adaptations need to be done? How do we get that set-in motion?	
Health and Safety What health & safety procedures are in place? Is the house fire proof? Is the hot water controlled? Are there fire doors?	
ExteriorGarden MaintenanceWindow CleaningWho is responsible for both?	
Does my young person have a key?	
Neighbours How does the Support provider maintain a good relationship with the neighbours?	
Transport	

Transport

Does each person have a mobility car? Blue Badge Bus Pass plus one Are there good transport routes nearby? How will your young person be supported to use public transport? House Car If no access to a car – will the support provider work with the families to provide one? If so, how does that work?	Mobility Car	
Blue Badge Bus Pass plus one Are there good transport routes nearby? How will your young person be supported to use public transport? House Car If no access to a car – will the support provider work with the families to provide one? If so,	Does each person have a	
Bus Pass plus one Are there good transport routes nearby? How will your young person be supported to use public transport? House Car If no access to a car – will the support provider work with the families to provide one? If so,	mobility car?	
Are there good transport routes nearby? How will your young person be supported to use public transport? House Car If no access to a car – will the support provider work with the families to provide one? If so,	Blue Badge	
nearby? How will your young person be supported to use public transport? House Car If no access to a car – will the support provider work with the families to provide one? If so,	Bus Pass plus one	
If no access to a car – will the support provider work with the families to provide one? If so,	nearby? How will your young person be supported to use public	
	If no access to a car – will the support provider work with the families to provide one? If so,	

5		
Daily Living		
Daily Activities		
How will my young person		
be supported to:		
 attend activities both 		
on their own or as a		
group		
 see family 		
 see friends 		
try new things		
 work or volunteer 		
 maintain their home 		
 do things further 		
afield and not just		
locally		
pursue interests		
go out in the evening		
continue to attend		
clubs/activities that		
are important to		
them		
join in with activities		
not just for those with		
•		
learning disabilities		
Holidays		
Will they be able to go on		
holiday?		
How does the support		
provider support this? What are the cost		
implications?		
Personal Care		
Baths or showers		
Teeth Cleaning		
Appropriate clothing		
Maintain hygiene		
Haircuts		
Finger and Toe Nail Cutting		
- what is the Support		
providers policy		
Birthdays		
Does your family member		
want to send cards/gifts to		
other family members or		
friends?		
House		

How much do the housemates decide what happens in their house and how the rooms are used? How is that evidenced? Do the support staff understand that the house is a home for the residents and not a work place?	
Safety What safety procedures are in place with regards to	

Health

ii Caiiii	
GP	
Will it be a new GP?	
How much do you want to	
be involved in your young	
person's health	
appointments? Do you	
want to be involved in all or	
just the main ones?	
Annual health checks	
Health Action Plans	
Prescriptions	
Body maps	
More complex health	
needs	
Are Speech & language,	
OT or physio involved?	
Psychiatrist	
Mental health issues – how	
will they be addressed?	
Dentist	
Teeth cleaning	
Opticians	
 Hospital Visits 	
Staying healthy	
weight	
exercise	
Communication Plan	

is one needed	
Hearing	

Setting up your own Supported Living and Employing Your Own Staff

Many of the questions from the checklist can be applied when employing your own staff but there will be extra steps that will need to be taken.

but there will be extra steps the	di Wili liced lo de lakeli.	
Finances		
Salary		
 National Insurance 		
 Pensions 		
 Holiday pay 		
 General Insurance 		
 Car Insurance 		
Staff		
 How to find staff 		
 Employment 		
Contract		
Shifts		
House		
 Adaptations 		
 Decorating 		
House Mates		
 Is your family member 		
able to live with other		
people?		
 If so, how do you find 		
other housemates		
who may be		
compatible?		
·		